

GRIT REAL ESTATE INCOME GROUP LIMITED

(previously known as Mara Delta Property Holdings Limited)

(Registered by continuation in the Republic of Mauritius)

(Registration number: C128881 C1/GBL)

SEM share code: DEL.N0000

JSE share code: GTR

ISIN: MU0473N00036

(“Grit” or the “Company”)



ROADSHOW – INVESTOR PRESENTATION

Shareholders are referred to the announcement released on 9 April 2018, wherein Grit advised of its intention to submit an application to the UK Listing Authority for the admission of Grit’s ordinary shares to a listing on the standard listing segment of the Official List of the UK Listing Authority and to trading on the Main Market for listed securities of the London Stock Exchange (“**LSE Listing**”).

Shareholders are advised that Grit will be conducting a roadshow and meeting with potential investors over the next two weeks. Shareholders are further advised that an updated version of the full roadshow presentation, including information on new pipeline assets and updated portfolio information, is available on Grit’s website, www.grit.group, from today.

This announcement is not an invitation to the public to subscribe for shares in the Company and is provided for information purposes only.

Grit has its primary listings on both the Official Market of the Stock Exchange of Mauritius Ltd and the Main Board of the JSE Limited.

By order of the Board

21 May 2018

Investor relations queries:

Grit	+230 269 7090
Helet Lerner	+27 87 806 2723
Morné Reinders	+27 87 806 2723

<p>Lead Transaction Adviser</p> The logo for Axys, featuring the letters "Axys" in a bold, black, sans-serif font with a stylized 'y'.	<p>JSE sponsor and corporate advisor to Grit</p> The logo for PSG Capital, featuring a stylized gold and black emblem above the text "PSG CAPITAL" in a black, sans-serif font.	<p>SEM Sponsor and Mauritian Transaction Advisor</p> The logo for Perigeum Capital, featuring the word "Perigeum" in a blue, sans-serif font above the word "Capital" in a smaller, black, sans-serif font, with a blue circular graphic element.
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Directors Peter Todd+ (Chairman), Bronwyn Corbett (Chief Executive Officer)*, Leon van de Moortele (Chief Financial Officer)*, Ian Macleod+, Paul Huberman+, Faith Matshepo More, Nomzamo Radebe and Catherine McIlraith+ (* executive director) (* independent non-executive director)

Company secretary: Intercontinental Fund Services Limited

Registered address: c/o Intercontinental Fund Services Limited, Level 5, Alexander House, 35 Cybercity, Ebène 72201, Mauritius

Transfer secretary (South Africa): Computershare Investor Services Proprietary Limited

Registrar and transfer agent (Mauritius): Intercontinental Secretarial Services Limited

JSE sponsor: PSG Capital Proprietary Limited

Sponsoring Broker: Axys Stockbroking Ltd

SEM authorised representative and sponsor: Perigeum Capital Ltd

This notice is issued pursuant to the JSE Listings Requirements, SEM Listing Rule 11.3 and the Mauritian Securities Act 2005. The Board of the Company accepts full responsibility for the accuracy of the information contained in this communiqué.