

DELTA AFRICA PROPERTY HOLDINGS LIMITED

(Registered by continuation in the Republic of Mauritius)

(Registration number 128881 C1/GBL)

JSE share code: DLA

SEM share code: DEL.N0000

ISIN: MU0473N00010

("Delta Africa" or "the Company")

**RESULTS OF GENERAL MEETING 06 MAY 2016 – 85.24% APPROVAL OBTAINED FOR PIVOTAL MERGER**

Shareholders are advised that at the general meeting of the Company held on Friday, 06 May 2016 (convened in terms of the notice of general meeting issued to shareholders on 04 April 2016), the ordinary and special resolutions proposed thereat were passed by the requisite majority of Delta Africa shareholders with the exception of Ordinary Resolution Number 7 dealing with the appointment of Ian Chambers as director of the Company that was withdrawn.

Details of the results of voting at the general meeting are as follows:

- total number of Delta Africa shares that could have been voted at the general meeting: 95,346,757
- total number of Delta Africa shares that were present/represented at the general meeting: 81,270,979 being 85.24% of the total number of Delta Africa shares that could have been voted at the general meeting.

	Votes for as a percentage of the total number of shares voted	Vote against as a percentage of total number of shares voted	Number of shares voted at the General Meeting on the resolution	Number of shares abstained as a percentage of votes exercisable (%)
Ordinary Resolution Number 1 - Approval of the Acquisition of the Naivasha and Wings Assets	100%	-	81,270,979	-
Ordinary Resolution Number 2 – Approval of Pivotal Subscription	100%	-	70,443,258	-
Ordinary Resolution Number 3 – Approval of Termination Issue shares to Freedom Asset Management	100%	-	75,524,918	-
Ordinary Resolution Number 4 – Appointment of A Thakkar as Director	100%	-	81,270,979	-
Ordinary Resolution Number 5 – Appointment of J van Niekerk as Director	100%	-	81,270,979	-
Ordinary Resolution Number 6 – Appointment of D Savage as Director	100%	-	81,270,979	-
Ordinary Resolution Number 7 – Appointment of I Chambers as Director	Withdrawn			
Ordinary Resolution Number 8 – Authority to issue a maximum of 95 041 317 additional ordinary shares	100%	-	81,270,979	-
Special Resolution Number 1 – Change of name of Company	100%	-	81,270,979	-
Special Resolution Number 2 - Waiver by Shareholders	100%	-	81,270,979	-
Special Resolution Number 3 – Antecedent dividend (reduction in stated capital)	100%	-	81,270,979	-
Ordinary Resolution Number 9 – Authority of Directors to give effect to the above resolutions	100%	-	81,270,979	-

13.32% and 7.07% of the shares that were represented at the general meeting were restricted to vote on ordinary resolution number 2 and ordinary resolution number 3 respectively.

By order of the Board

06 May 2016

JSE sponsor and corporate advisor to Delta Africa



Company Secretary to Delta Africa



Directors: Sandile Nomvete (chairman), Greg Pearson*, Bronwyn Anne Corbett*, Peter Todd (lead independent), Maheshwar Doorgakant, Chandra Kumar Gujadhur, Ian Macleod and Leon van de Moortele*

*(*executive director)*

Company Secretary: Intercontinental Fund Services Ltd

Registered address: Level 5, Alexander House, 35 Cybercity, Ebene, 72201, Mauritius

Transfer secretary in South Africa: Computershare Investor Services (Pty) Ltd

Registrar and Transfer Agent (Mauritius): Intercontinental Secretarial Services Ltd

Corporate advisor and JSE Sponsor: PSG Capital (Pty) Ltd

SEM sponsor: Capital Markets Brokers Ltd

This notice is issued pursuant to the JSE Listings Requirements, SEM Listing Rules 11.3 and 11.22(b) and Rule 5(1) of the Securities (Disclosure Obligations of Reporting Issuers) Rules 2007.

The board of directors of the Company accepts full responsibility for the accuracy of the information contained in this communiqué.