

DELTA INTERNATIONAL PROPERTY HOLDINGS LIMITED

(Registered by continuation in the Republic of Mauritius)

(Registration number 128881 C1/GBL)

JSE share code: DLI

SEM share code: DEL.N0000

ISIN: MU0473N00002

("Delta International" or "the Company")



02 July 2015

PRIVATE PLACEMENT OF THE 2,645,556 DELTA INTERNATIONAL ORDINARY SHARES

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Further to the announcements released on the Stock Exchange of Mauritius Ltd ("SEM") and the JSE Limited ("JSE") on 8 June 2015 and 10 June 2015 relating to the private placement of 2,645,556 new ordinary shares ("the private placement"), Delta International would like to inform its shareholders that the private placement of the remaining 2,645,556 ordinary shares through the listing of 2,645,556 new ordinary shares on both the JSE and the SEM shall be as follows:

- 2,345,556 Delta International ordinary shares at an issue price of ZAR18.00 per share to raise ZAR42,220,008 (equivalent to approximately US\$3,518,334) to be issued on the Alternative Exchange of the JSE on or about 1 July 2015; and
- 300,000 Delta International ordinary shares at an issue price of US\$1.50 per share to raise US\$450 000 (equivalent to approximately R5,400,000) to be issued on the SEM by no later than 3 July 2015.

The proceeds of this placement will be utilised by Delta International to invest in direct properties located in Mozambique and to reduce existing liabilities relating to the acquisition of other income generating assets.

Delta International has its primary listing on the SEM and a secondary listing on the Alternative Exchange of the JSE.

By order of the Board

Apex Fund Services (Mauritius) Limited
Company Secretary

Directors: Sandile Nomvete (chairman), Greg Pearson*, Greg Booyens*, Bronwyn Anne Corbett, Peter Todd (lead independent), Maheshwar Doorgakant, Chandra Kumar Gujadhur, Ian Macleod and Leon van de Moortele*
(*executive director)

Company Secretary: Apex Fund Services (Mauritius) Ltd

Registered address: 4th Floor, Raffles Tower, 19 Cybercity, Ebene, Mauritius

Transfer secretary in South Africa: Computershare Investor Services Proprietary Limited

Registrar and Transfer Agent (Mauritius): Mauritius Computing Services Ltd

JSE sponsor: Nedbank

SEM sponsor: LCF Securities Ltd

This Notice is issued pursuant to SEM Listing Rules 11.3 and Rule 5(1) of the Securities (Disclosure Obligations of Reporting Issuers) Rules 2007.

The Board of Directors of Delta International Property Holdings Limited accepts full responsibility for the accuracy of the information contained in this communiqué.

This announcement is not for publication or distribution or release, directly or indirectly, in the United States of America (including its territories and possessions, any state of the United States and the District of Columbia).

This announcement does not constitute or form part of an offer or solicitation of an offer to purchase or subscribe for securities in the United States or any other jurisdiction. The securities referred to herein have not been and will not be registered under the United States Securities Act of 1933, as amended (the "Securities Act"), and may not be offered or sold, directly or indirectly, in the United States, absent registration or an exemption from, or transaction not subject to, the registration requirements of the Securities Act. No public offering of securities is being made in the United States. This announcement does not and is not intended to constitute an offer to the public in South Africa in terms of the Companies Act. Neither this announcement nor any copy of it may be taken, transmitted or distributed, directly or indirectly in or into the United States, Canada, Australia or Japan.

This announcement is for information purposes only and in member states of the European Economic Area (other than the United Kingdom) is directed only at persons who are qualified investors (as defined in article 2(1)(e) of EU directive 2003/71/EC (the "Prospectus Directive") and the relevant implementing rules and regulations adopted by each Member State). In the United Kingdom, this announcement is directed only at the following persons: investment professionals falling within article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 (the "Order"); and high net worth entities, and other person to whom it may lawfully be communicated, falling within article 49(2)(a) to (d) of the Order.

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FORWARD LOOKING INFORMATION

This announcement contains (or may contain) certain forward-looking statements with respect to certain of Delta International's plans and its current goals and expectations relating to its future financial condition and performance and which involve a number of risks and uncertainties. Delta International cautions readers that no forward-looking statement is a guarantee of future performance and that actual results could differ materially from those contained in the forward-looking statements. By their nature, forward-looking statements involve risk and uncertainty because they relate to future events and circumstances a number of which are beyond Delta International's control. These forward-looking statements reflect Delta International's judgement at the date of this announcement and are not intended to give any assurance as to future results. Except as required by the SEM, the JSE or applicable law, Delta International expressly disclaims any obligation or undertaking to release publicly any updates or revisions to any forward looking statements contained in this announcement to reflect any changes in the Company's expectations with regard thereto or any changes in events, conditions or circumstances on which any such statement is based. For further information on Delta International, investors should review the Company's Prospectus and Unaudited Interim Financial Results for the nine months ended 31 March 2015 hosted at www.deltainternationalproperty.com.