

GRIT REAL ESTATE INCOME GROUP LIMITED

(previously known as Mara Delta Property Holdings Limited)

(Registered by continuation in the Republic of Mauritius)

(Registration number: C128881 C1/GBL)

SEM share code: DEL.N0000

JSE share code: GTR

ISIN: MU0473N00036

("Grit" or "the Company")

**AVAILABILITY OF GRIT PRESENTATION**

Shareholders are referred to the announcement released on 9 April 2018, wherein Grit advised of its intention to submit an application to the UK Listing Authority for the admission of Grit's ordinary shares to a listing on the standard listing segment of the Official List of the UK Listing Authority and to trading on the Main Market for listed securities of the London Stock Exchange ("**LSE Listing**").

Shareholders are hereby advised that Grit will be conducting a roadshow in the UK for purposes of the LSE Listing commencing today, 18 April 2018.

Shareholders are further advised that the full roadshow presentation, including information on new pipeline assets and updated portfolio information, is available on Grit's website, www.grit.group, from today.

18 April 2018

<p>Lead Transaction Adviser</p> 	<p>JSE sponsor and corporate advisor to Grit</p>  <p>PSG CAPITAL</p>	<p>SEM Authorised Representative and Sponsor to Grit</p> 
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Directors Peter McAllister Todd⁺ (Chairman), Bronwyn Anne Corbett (Chief Executive Officer)*, Leon Paul van de Moortele (Chief Financial Officer)*, Ian Donald Macleod⁺, Paul Laurence Huberman⁺, Faith Matshepo More, Nomzamo Radebe and Catherine McIlraith⁺ (* *executive director*) (* *independent non-executive director*)

Company secretary: Intercontinental Fund Services Limited

Registered address: c/o Intercontinental Fund Services Limited, Level 5, Alexander House, 35 Cybercity, Ebène 72201, Mauritius

Transfer secretary (South Africa): Computershare Investor Services Proprietary Limited

Registrar and transfer agent (Mauritius): Intercontinental Secretarial Services Limited

JSE sponsor: PSG Capital Proprietary Limited

Sponsoring Broker: AxyS Stockbroking Ltd

SEM authorised representative and sponsor: Perigeum Capital Ltd

This notice is issued pursuant to the JSE Listings Requirements, SEM Listing Rule 11.3 and the Mauritian Securities Act 2005. The Board of the Company accepts full responsibility for the accuracy of the information contained in this communiqué.