



DELTA AFRICA PROPERTY HOLDINGS LIMITED
(Registered by continuation in the Republic of Mauritius)
(Registration number 128881 C1/GBL)
JSE share code: DLA
SEM share code: DEL.N0000
ISIN: MU0473N00010
(“Delta Africa”)

RENEWAL OF CAUTIONARY ANNOUNCEMENTS BY DELTA AFRICA

1. INTRODUCTION

- 1.1. Shareholders of Delta Africa are referred to the companies’ joint announcement with Pivotal Fund Limited (“Pivotal”) dated 17 November 2015 (“Transaction Announcement”), regarding the companies’ intention to join forces to leverage opportunities on the African continent (“Transaction”).
- 1.2. Shareholders are also referred to the announcement dated 9 November 2015 in respect of the Barclays House acquisition.

2. RENEWAL OF CAUTIONARY ANNOUNCEMENT BY DELTA AFRICA REGARDING THE TRANSACTION; RENEWAL OF CAUTIONARY ANNOUNCEMENT BY DELTA AFRICA REGARDING THE BARCLAYS HOUSE ACQUISITION

- 2.1. Shareholders are referred to Delta Africa’s cautionary announcement dated 4 November 2015 regarding the Transaction, as renewed in the Transaction Announcement and on 7 December 2015, and are advised to continue exercising caution when dealing in Delta Africa’s securities until the financial effects of the Transaction on Delta Africa are announced.
- 2.2. Shareholders are referred to Delta Africa’s cautionary announcement dated 9 November 2015 regarding the Barclays House acquisition, as renewed in the Transaction Announcement and on 7 December 2015, and are advised to continue exercising caution when dealing in Delta Africa’s securities until a full announcement is made by Delta Africa in respect of the Barclays House acquisition.

3. GENERAL

- 3.1. Shareholders are reminded that the Transaction and the Barclays House Acquisition constitute an undertaking in the ordinary course of business of Delta Africa and therefore do not fall under the scope of Chapter 13 of the SEM Listing Rules.

20 January 2016

JSE sponsor and corporate advisor to Delta Africa



Company Secretary to Delta Africa



Disclosure of Delta Africa information required under the SEM Listing Rules

Delta Africa directors: Sandile Nomvete (chairman), Greg Pearson*, Bronwyn Anne Corbett*, Peter Todd (lead independent), Maheshwar Doorgakant, Chandra Kumar Gujadhur, Ian Macleod and Leon van de Moortele*
*(*executive director)*

Company secretary of Delta Africa: Intercontinental Fund Services Limited

Registered address of Delta Africa: Level 5, Alexander House, 35 Cybercity, Ebene, 72201, Mauritius

Transfer secretary (South Africa) of Delta Africa: Computershare Investor Services Proprietary Limited

Registrar and transfer agent (Mauritius) of Delta Africa: Intercontinental Secretarial Services Limited

Corporate advisor and JSE Sponsor of Delta Africa: PSG Capital Proprietary Limited

SEM sponsor of Delta Africa: Capital Markets Brokers Limited

This Notice is issued pursuant to the JSE Listings Requirements, SEM Listing Rule 11.3 and the Securities Act of Mauritius 2005.

The board of directors of Delta Africa Property Holdings Limited accept full responsibility for the accuracy of the information contained in this communiqué.