

**Mara Delta Property Holdings Limited**  
(previously Delta Africa Property Holdings Limited)  
(Registered by continuation in the Republic of Mauritius)  
(Registration number: C128881 C1/GBL)  
SEM share code: DEL.N0000  
JSE share code: MDP  
ISIN: MU0473N00028  
**(“Mara Delta” or “the Company”)**



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## CLEAN OUT DIVIDEND AND FINALISATION ANNOUNCEMENT

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### Introduction

Shareholders of Mara Delta are referred to the cautionary announcements released by the Company on 28 March 2017 and 28 April 2017 as well as the Rights Offer Declaration Announcement released on 19 May 2017 whereby it was announced that Mara Delta is seeking to raise a total of USD 138.45 million in terms of a partially underwritten Rights Offer.

### Clean out dividend

Shareholders are advised that the board of directors has declared a dividend (dividend number 6) for the period from 1 January 2017 to 30 April 2017, payable to shareholders, of US\$4.57 cents per share. The source of the clean out dividend is from rental income.

For the avoidance of doubt, the Rights Offer Shares to be issued to eligible shareholders and underwriters pursuant to the implementation of the Rights Offer are to be issued ex entitlement to the clean out dividend.

### Salient dates and times

#### For shareholders on the Mauritian Register

Clean out dividend declaration announcement released on JSE and SEM	Monday, 29 May 2017
Announcement of US\$ to Rand conversion rate released on SEM website by no later than 13:00 on	Wednesday, 7 June 2017
Last date to trade <i>cum</i> dividend	Tuesday, 20 June 2017
Shares trade <i>ex-dividend</i>	Wednesday, 21 June 2017
Record date of dividend on SEM	Friday, 23 June 2017
Payment date of dividend on	Tuesday, 27 June 2017

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### Notes

1. All dates and times quoted above are local dates and times in Mauritius. The above dates and times are subject to change. Any changes will be released on the SEM website.
2. No dematerialisation or rematerialisation of share certificates may take place between Wednesday, 21 June 2017 and Friday, 23 June 2017, both days inclusive.
3. No transfer of shares between sub-registers in Mauritius and South Africa may take place between Wednesday, 7 June 2017 and Friday, 23 June 2017, both days inclusive.

#### For shareholders on the South African Register

Clean out dividend declaration announcement released on JSE and SEM	Monday, 29 May 2017
Announcement of US\$ to Rand conversion rate released on SENS by no later than 15:00 on	Wednesday, 7 June 2017
Last date to trade <i>cum</i> dividend	Tuesday, 20 June 2017
Shares trade <i>ex-dividend</i>	Wednesday, 21 June 2017
Record date of dividend on JSE	Friday, 23 June 2017
Payment date of dividend	Tuesday, 27 June 2017

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### Notes

1. All dates and times quoted above are local dates and times in South Africa. The above dates and times are subject to change. Any changes will be released on SENS.
2. No dematerialisation or rematerialisation of share certificates may take place between Wednesday, 21 June 2017 and Friday, 23 June 2017, both days inclusive.
3. No transfer of shares between sub-registers in Mauritius and South Africa may take place between Wednesday, 7 June 2017 and Friday, 23 June 2017, both days inclusive.
4. Shareholders on the South African sub-register will receive dividends in South African Rand, based on the exchange rate to be obtained by the Company on or before Wednesday, 7 June 2017. A further announcement in this regard will be made on Wednesday, 7 June 2017.

In terms of the JSE Listings Requirements regarding Dividends Tax, the following information is only of direct application to shareholders on the South African share register, as the dividend is regarded as a foreign dividend for shareholders on the South African register:

- the clean out dividend is subject to South African Dividends Tax;
- the local dividend tax rate is 20%;
- there is no withholding tax payable in Mauritius;
- the number of ordinary shares in issue is 121,931,722; and
- the Mauritian income tax reference number of the Company is 27331528.

By Order of the Board

29 May 2017

JSE sponsor and corporate advisor to Mara Delta

SEM authorised representative and sponsor to  
Mara Delta



**Directors:** Sandile Nomvete (chairman), Bronwyn Corbett\*, Peter Todd (lead independent), Chandra Gujadhur, Maheshwar Doorgakant#, Ian Macleod, Leon van de Moortele\*, Jacqueline van Niekerk and Matshepo More (\*executive director) (#alternate to Mr Gujadhur)

**Company secretary:** Intercontinental Fund Services Limited

**Registered address:** c/o Intercontinental Fund Services Limited, Level 5, Alexander House, 35 Cybercity, Ebene 72201, Mauritius

**Transfer secretary (South Africa):** Computershare Investor Services Proprietary Limited

**Registrar and transfer agent (Mauritius):** Intercontinental Secretarial Services Limited

**Corporate advisor and JSE sponsor:** PSG Capital Proprietary Limited

**Sponsoring Broker:** SBM Securities Ltd

**SEM authorised representative and sponsor:** Perigeum Capital Ltd

This notice is issued pursuant to SEM Listing Rule 11.3 and Rule 5(1) of the Securities (Disclosure Obligations of Reporting Issuers) Rules 2007.

The board of directors of the Company accepts full responsibility for the accuracy of the information contained in this communiqué.